

Client Care Legacy Program

As a client of Adler Law, you will receive a complimentary six-month Essential membership in our Client Care Legacy Program upon enrollment. Our Client Care Legacy Program provides our clients with peace of mind, ensuring that your will, trust and advance directives (power of attorney, living will, and health care proxy), are ready and accessible when you and your family need them the most. Moreover, our program affords our clients the security of being able to reach out to us whenever they have a question, concern or need to make a simple change to their estate plan, without the worry of hourly billing or excessive legal fees. There are two tiers of membership in the Client Care Legacy Program: Essential and Elite.

Program Benefits

- * 24 Hour Portal Access to Estate Planning Documents
- * Membership Card
- * Simple updates to your Will or Revocable Trust
- * Updates to Advance Directives
- * Annual Year-End Summary of Your Estate Plan
- * Access to our team for questions or concerns
- * Educational Programs and Workshops
- * Discount for Future Legal Services
- *Access to a Vast Network of Attorneys in all Areas of the Law

Incentive Program

* During your initial free 6-month period, refer someone to us or leave a 5-star review to earn an extra 6 months for free.

Memberships

ESSENTIAL

Couple	\$700/year
Single	

• 10% discount for future legal services

ELITE

Couple	\$1,000/year
Single	\$900/year

- 20% discount for future legal services
- Access to an Annual Attorney Meeting to review current plan

Scan our QR code to visit our website for more information!



